

JACEK JASZCZOŁT

Date and place of birth

14 June 1967, Warsaw

Professional experience

April 2000 - present

Brokerage House Dom Maklerski AmerBrokers S.A. – President of the Management Board

Responsible within the organisational structure among others for:

- Primary Market Division;
- Investment Division;
- Finance and Accounts Division;
- IT Division.

Directly involved among others in:

- contacts with strategic clients of AmerBrokers, acquisition of strategic clients;
- participation in projects related with primary market activities – raising capital, acquisitions, introduction to public trading;
- supervision of the Brokerage House's marketing;
- correct clearing of transactions concluded by the Brokerage House;
- new product development;
- structuring budgets and action plans, reporting their performance.

In connection with the spin-off of AmerBrokers from the Bank's structure:

- responsible for the transition process of the Brokerage House;
- introduction of new operating rules of AmerBrokers as a stand-alone entity.

01.04.1994 – 30.09.2000

Brokerage House AmerBrokers – Dom Maklerski Banku Amerykańskiego w Polsce S.A., Warsaw

position: AmerBrokers Director

Brokerage House Organiser in April – November 1994:

- Responsible for the development of the Brokerage House project, obtaining necessary permits and approvals (including: approval of the Securities Commission, admission to operation on the Stock Exchange, participation in the National Depository for Securities);
- Implementation of the project: hiring necessary staff, preparing relevant regulations and procedures,

procurement of infrastructure.

Brokerage House Manager

- On-going supervision of the work of the Brokerage House, planning its development, introducing new products;
- Acquisition of clients for both Secondary and Primary Markets;
- Direct supervision of work on new securities issues offered by AmerBrokers;
- Contacts with Bank Amerykański w Polsce to define the needs and implement the strategy of the Brokerage House;
- Advisory to the Bank's Management Board on the operation of the Bank as a public company (including substantive supervision of the Bank's securities issues).

15.09.1992 – 31.01.1994

Biuro Maklerskie Banku Rozwoju Eksportu

01.04.1993 – 31.01.1994 Secondary Market Team Manager

- Supervision of the Brokerage House's unit at the WSE: functions related to trading sessions, post-auction trading, handling of documents;
- Supervision of the Client Service Desk at Krucza St., the main client service division with around 30 staff;
- Proposing, developing and implementing changes in the organisation and the work of reporting units.

01.02.1993 – 31.03.1993 Broker

- Stock exchange broker
- Services to Brokerage House clients, handling post-auction trading

15.12.1992 – 31.01.1993 Assistant

15.09.1992 – 14.12.1992 Trainee

- Services to Brokerage House clients, handling session trading

Other

April 2011 – present

President of the Management Board of the Chamber of Brokerage Houses

June 2010 – April 2011

Member of the Audit Committee of the Chamber of Brokerage Houses

July 2002 – June 2011

Member of the Supervisory Board of the National Depository for Securities

2005 – May 2008

Member of the Advisory Committee of the National Depository for Securities, in 2006 – Chairman of the Advisory Committee

1998 – 2010

Member of the Management Board of the Chamber of Brokerage Houses, in 2001 – 2007 – Deputy President of the Management Board

1996

Member of the Strategic Group of the Union of Brokerage

Houses, formed to transform the Union into the Chamber of Brokerage Houses. The mission of the Group was accomplished when the Chamber was founded.

Supervisory Boards

Chairman of the Supervisory Board of Capital Partners S.A.
Chairman of the Supervisory Board of Finhouse S.A.

Education

1992 – present

other training and courses in capital markets, e.g.: placing and underwriting securities issues, methods of technical analysis, financial mathematics, supervision of brokerage houses, new regulations – Commercial Companies Code, Corporate Governance rules, corporate valuation methods, investment project valuation methods, etc.

1995

Investment Advisor Course organised by the Capital Market Development Foundation Centre

1994

Course “Securities Record Keeping Rules” completed with an examination diploma (previously recognised authorisation to keep records of securities)

19.08.1992

Entry into the register of securities brokers, licence no. **196**

1992

Course for candidates for securities brokers organised by Data & Skills Headhunters

1986 – 1993

Warsaw University of Technology – MSc from the Faculty of Electrical Engineering (defence on 26.01.1993, grade 5 / A)

Other information

Languages

English

Other

Driving licence